

Performance reporting

COVID-19 support

Performance reporting is a great way to get a regular snapshot into the health of a business, and helps leaders monitor and manage their financial position over time.

This service can help your businesses:

- Upgrade your understanding of how the business is performing with accurate and timely data.
- Gain proactive insights into potential opportunities and threats that might arise in the future.
- Get clarity and support ahead of making significant capital expenditure decisions.
- Deliver on reporting requirements requested from banks, investors, board members etc

In relation to Covid-19, this service is particularly valuable in ensuring business owners stay on top of their key financial metrics during such a difficult period.

Performance Reports may also be required when applying for additional funding or business support.

What to expect

Our Performance Reporting service includes:

- An initial discovery session to discuss your current position and understand your specific reporting requirements.

- A comprehensive report delivered at agreed regular timeframes that includes key financial information on recent performance, supporting commentary and forward-thinking insights.
- A quick debrief with the advisor to take you through the report, ensuring there is a solid understanding of the findings, implications and opportunities facing your business.
- If funding or grants are being applied for, we can also liaise with third parties to support your request.

Delivery options:

- Choose either a one-off report or repeating reports on a regular basis over an agreed monitoring period.
- This service will be delivered remotely utilising Zoom or Skype as well as phone/email correspondence. This service can be delivered nationwide.

If you are interested in Performance Reporting for your business, please reach out to your regular KPMG advisor or contact.

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